



Weekly Snapshot



Week 1-5 August 2011

Date : 6 August 2011

In last Weekly snapshot, we anticipated a consolidation. And it came too hard. Global cues were the major culprits in dragging down, Indian markets. RBI's unnecessary rate hike has also started to show its adverse impact. **Inflation is due to very high price of Agri-Commodities, which is due to Shortage in Supply.** Instead of boosting the Supply, Govt is pushing up the cost of living further via harder money.

Further, Global problems are imported in India as Indian Corporate become incompatible vs global peers, especially Chinese in areas like Engineering, Textiles etc. as YUAN Loans (Chinese Interest Rates at 6.5%) are much cheaper than INR loans (Repo rate @ 8%). And Cheaper/subsidized continuous Power supply in China gives more edge against pathetic Power condition which Indian industry faces.

Nifty Weekly Charts (Last 12 Months Data)

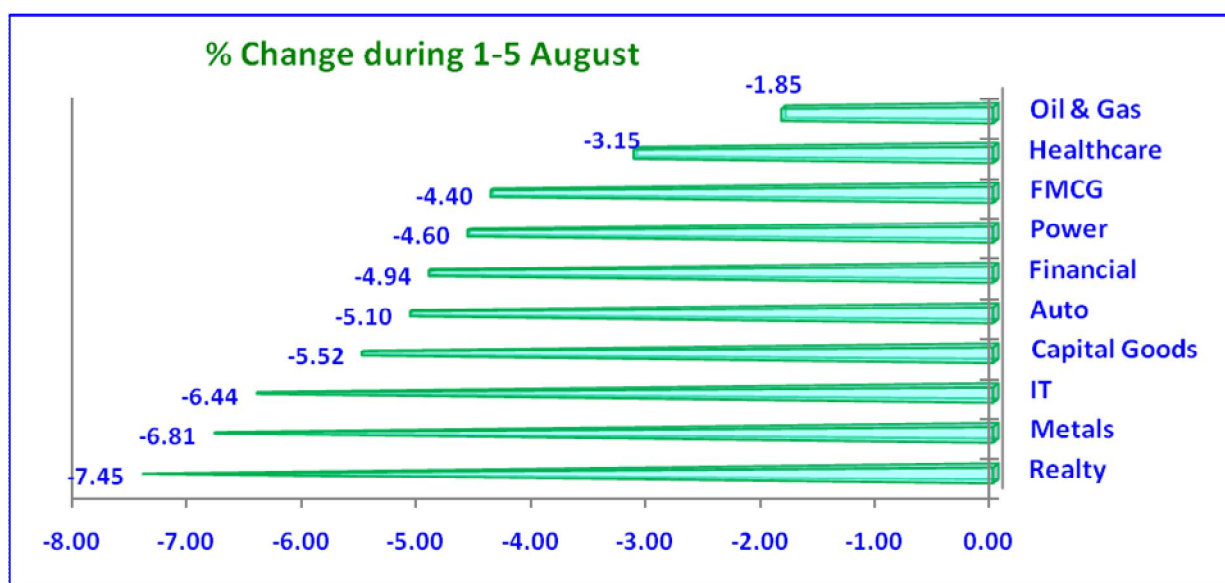


Key Levels for Next Week

Support: -5100-5150-5200

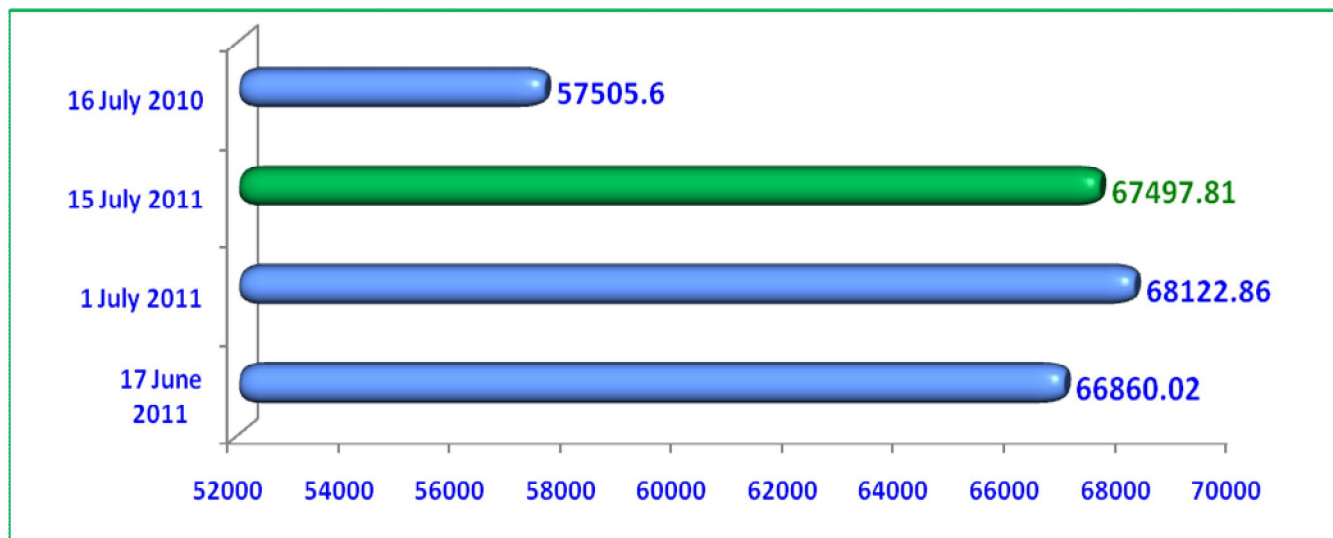
Resistance: 5250-5300-5350

Sectoral Moves During the Week





Money Supply Data is published Fortnightly (15 Days), Money Supply M3 (INR Billion)



Next Week Stock Watch: Corporate Action

Scrip Code	Scrip Name	Ex-Date	Purpose	
500425	Ambuja Cements	08-Aug-11	Interim Dividend	1.4
531979	Hind Aluminium-\$	08-Aug-11	Final Dividend	1.5
513519	Pitti Laminations-\$	08-Aug-11	Dividend	1
533239	Prakash Steelage	08-Aug-11	Dividend	1
520151	Shreyas Ship	08-Aug-11	Dividend	0.6
526755	Velan Hotels	08-Aug-11	Right 69:20	-
526755	Velan Hotels	08-Aug-11	Dividend	0.75
515055	Anant Raj Inds-\$	09-Aug-11	Dividend	0.6
506285	Bayer Crop	09-Aug-11	Dividend	4
500087	Cipla	09-Aug-11	Final Dividend	2
509567	Goa Carbon-\$	09-Aug-11	Dividend	4
524735	Hikal	09-Aug-11	Final Dividend	3
500210	Ingersoll Rand	09-Aug-11	Special Dividend	18
500290	MRF	09-Aug-11	Interim Dividend	3
530331	Premco Glob-\$	09-Aug-11	Dividend	1.2
500343	Pudumjee Pulp	09-Aug-11	Dividend	0.3
504966	Tinplate Co	09-Aug-11	Dividend	1.2
500103	BHEL	10-Aug-11	Final Dividend	17.9
500878	Ceat	10-Aug-11	Dividend	2
509586	Govind Poy	10-Aug-11	Dividend	1.5
505712	Gujarat Auto	10-Aug-11	Dividend	50
515145	Hindusthan Nat-\$	10-Aug-11	Dividend	1.5
524342	Indo Borax-\$	10-Aug-11	Dividend	1.5



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530019	JUBILANT	10-Aug-11	Dividend	2
531213	MANAP FIN	10-Aug-11	Final Dividend	0.6
522281	Ram Ratna Wires-\$	10-Aug-11	Dividend	1
500113	SAIL	10-Aug-11	Final Dividend	1.2
532713	Sakuma Exports	10-Aug-11	Dividend	1
500800	TATAGLOBAL	10-Aug-11	Dividend	2
504605	Uni Abex Alloy	10-Aug-11	Dividend	2.8
531728	Amrit Banaspati	11-Aug-11	Dividend	4
507525	Amrit Corp-\$	11-Aug-11	Dividend	4
523716	Ashiana Hous-\$	11-Aug-11	Dividend	1.75
512313	Bijlee Textiles	11-Aug-11	Dividend	0.1
532443	Cera Sanitary	11-Aug-11	Dividend	2.5
523367	DCM Shriram Cons	11-Aug-11	Dividend	0.4
526783	Dr Agarwals-\$	11-Aug-11	Final Dividend	1.2
505710	Grauer & Weil-\$	11-Aug-11	Stock Split from Rs. 10/- to Re. 1/-	-
532333	HB Portfolio	11-Aug-11	Dividend	1.5
531807	ING Vysya Bank	11-Aug-11	Dividend	3
523323	Kovai Medical	11-Aug-11	Final Dividend	1.25
505299	Kulkarni Power	11-Aug-11	Dividend	2
514036	Loyal Textile-\$	11-Aug-11	Final Dividend	3.9
590117	Mahaveer Infoway-\$	11-Aug-11	Dividend	0.5
526109	Pricol	11-Aug-11	Dividend	0.6
526492	Puneet Resins	11-Aug-11	Dividend	1.5
526823	Rajeswari Found	11-Aug-11	Dividend	0.3
506003	Sudal Inds	11-Aug-11	Dividend	1
533281	Techno Elec And Engg	11-Aug-11	Dividend	2
590020	Tera Software	11-Aug-11	Dividend	2
507878	Unitech	11-Aug-11	Dividend	0.1
512297	Wheel & Axle	11-Aug-11	Dividend	0.1
532259	Apar Inds	12-Aug-11	Final Dividend	3.5
532853	Asahi Songwon	12-Aug-11	Final Dividend	2
533227	Asian Hotels (East)	12-Aug-11	Dividend	4.5
530803	Bhageria Dye	12-Aug-11	Dividend	1.2
532210	City Union Bank	12-Aug-11	Dividend	0.85
513353	Cochin Mnrl-\$	12-Aug-11	Dividend	1.75
532927	Eclerx Serv	12-Aug-11	Final Dividend	22.5
532457	Gulshan Poly	12-Aug-11	Dividend	1.25
526263	Moldtek Tech	12-Aug-11	Dividend	1.5
530419	Sumedha Fisc	12-Aug-11	Dividend	0.8

Outlook for Next Week: Expect bounce upto 5350 Levels.

Though consolidation was expected, but the Sell-Off was a big surprise. On Friday, after a big collapse, NIFTY managed to close near the day's high. This leaves hope for further upmove. 5350 could be tested in next few sessions. It is prudent to get rid of junk scrip and Cash realized from these weaker scrips should be utilized to get into Strong BLUE CHIPS with in "A" Group.



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