

Week 22-26 August 2011

Date : 26 August 2011

Indian markets have tendency to over react, both sides. In Technical Terms they have very High “Beta”. The recent Global Sell-Off was mainly due to troubles in US & Europe, though there are some local issues too. But Indian markets tanked as if all the World’s troubles are in India.

Whenever there is recovery, expect Indian markets to be among the fastest in upmove. When they move up, as if within a day every Indian will be Multi-Millionaire.

The Chart Pattern in Weekly Chart (given below) suggests, markets may be close to bottoms.

Nifty Weekly Charts (Last 12 Months Data)

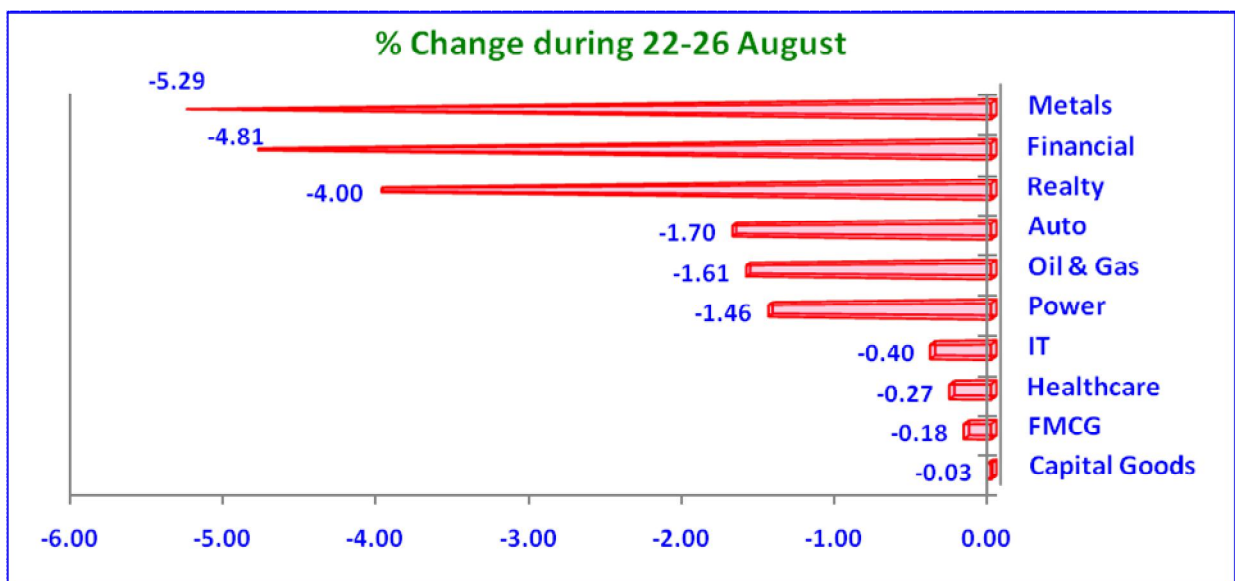


Key Levels for Next Week

Support: 4700-4650-4600

Resistance: 4800-4850-4900

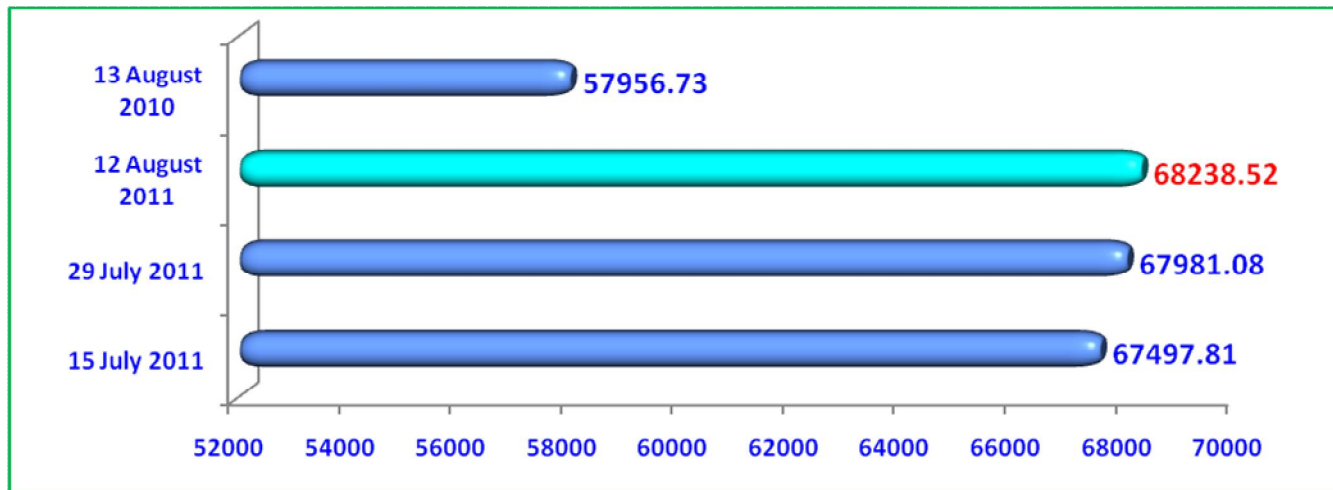
Sectoral Moves During the Week





Weekly Snapshot

Money Supply Data is published Fortnightly (15 Days), Money Supply M3 (INR Billion)



Next Week Stock Watch: Corporate Action

| Scrip Code | Scrip Name | Ex-Date | Purpose | |
|------------|----------------------|------------------|-------------------------|-----------|
| 532727 | Adhunik Metal | 29-Aug-11 | Dividend | 1.5 |
| 502330 | AP Paper | 29-Aug-11 | Dividend | 1 |
| 519105 | AVT Nat Products | 29-Aug-11 | Dividend | 5 |
| 514045 | BSL | 29-Aug-11 | Final Dividend | 0.75 |
| 532548 | Century Ply-\$ | 29-Aug-11 | Interim Dividend | 1 |
| 500110 | Chennai Petro | 29-Aug-11 | Dividend | 12 |
| 532760 | Deep Inds | 29-Aug-11 | Dividend | 0.5 |
| 532903 | Dhanus Tech | 29-Aug-11 | BONUS 12:5 | - |
| 532334 | HB Est Developer | 29-Aug-11 | Dividend | 1 |
| 517271 | HBL Power-\$ | 29-Aug-11 | Dividend | 0.1 |
| 500220 | Jasch Inds | 29-Aug-11 | Dividend | 1 |
| 506943 | JB Chemicals | 29-Aug-11 | Interim Dividend | 40 |
| 504269 | Khaitan Elect | 29-Aug-11 | Dividend | 1.5 |
| 531241 | Linc Pen-\$ | 29-Aug-11 | Dividend | 1.8 |
| 500265 | Maharashtra Seam | 29-Aug-11 | Dividend | 6 |
| 526642 | Mirza Intl | 29-Aug-11 | Dividend | 0.5 |
| 500075 | Nagarjuna Fert | 29-Aug-11 | Scheme of Arrangement | - |
| 523630 | National Fert | 29-Aug-11 | Dividend | 0.85 |
| 526839 | SHELTER | 29-Aug-11 | Dividend | 0.5 |
| 503837 | Shree Raj Syntex-\$ | 29-Aug-11 | Dividend | 1 |
| 516108 | South India Pap | 29-Aug-11 | Dividend | 2 |
| 505160 | Talbros Auto | 29-Aug-11 | Dividend | 1.2 |
| 507205 | Tilaknagar Inds-\$ | 29-Aug-11 | Final Dividend | 0.8 |
| 530521 | Virat Inds | 29-Aug-11 | Final Dividend | 0.8 |
| 523537 | APM Inds-\$ | 30-Aug-11 | Dividend | 0.6 |
| 526851 | Arex Inds | 30-Aug-11 | Final Dividend | 0.9 |



Weekly Snapshot

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|--------|---------------------|-----------|--|------|
| 507944 | Bajaj Steel | 30-Aug-11 | Dividend | 2 |
| 500041 | Bannari Amman Sug | 30-Aug-11 | Dividend | 10 |
| 508939 | Blue Circle | 30-Aug-11 | Dividend | 0.4 |
| 523019 | BN Rathi | 30-Aug-11 | Dividend | 1.2 |
| 500078 | Camphor & Allied-\$ | 30-Aug-11 | Dividend | 1.5 |
| 532656 | Facor Alloys | 30-Aug-11 | Dividend | 0.2 |
| 500141 | Ferro Alloys | 30-Aug-11 | Dividend | 0.25 |
| 532767 | Gayatri Proj | 30-Aug-11 | Dividend | 5 |
| 532318 | Gemini Comm | 30-Aug-11 | Dividend | 0.1 |
| 530343 | Genus Power-\$ | 30-Aug-11 | Dividend | 0.1 |
| 500690 | Gujarat State Fert | 30-Aug-11 | Dividend | 7 |
| 500467 | Harrisons Maly | 30-Aug-11 | Dividend | 1.5 |
| 500106 | IFCI | 30-Aug-11 | Dividend | 1 |
| 501295 | Industrial Invest | 30-Aug-11 | Dividend | 1.5 |
| 532605 | JBM Auto | 30-Aug-11 | Dividend | 2 |
| 513683 | Neyveli Lignite | 30-Aug-11 | Dividend | 2.3 |
| 530589 | Prima Plast | 30-Aug-11 | Dividend | 1 |
| 532497 | Radico Khaitan | 30-Aug-11 | Dividend | 0.7 |
| 532955 | REC | 30-Aug-11 | Final Dividend | 4 |
| 501154 | Rose Invest | 30-Aug-11 | Dividend | 1 |
| 532699 | Royal Orchid | 30-Aug-11 | Dividend | 1.5 |
| 504918 | Sandur Mang | 30-Aug-11 | Dividend | 5 |
| 502742 | Sintex Inds | 30-Aug-11 | Dividend | 0.65 |
| 500404 | Sunflag Iron | 30-Aug-11 | Final Dividend | 0.5 |
| 500148 | Uflex | 30-Aug-11 | Dividend | 7.5 |
| 532746 | Unity Infra | 30-Aug-11 | Dividend | 1 |
| 513005 | VBC Ferro-\$ | 30-Aug-11 | Dividend | 3 |
| 501370 | Walchand People | 30-Aug-11 | Stock Split from Rs. 100/- to Rs. 10/- | - |
| 532910 | ANILLTD | 02-Sep-11 | Dividend | 2 |
| 531795 | Atul Auto-\$ | 02-Sep-11 | Right 1:4 | - |
| 532482 | Granules India-\$ | 02-Sep-11 | Final Dividend | 1.5 |
| 530001 | Gujarat Alk | 02-Sep-11 | Dividend | 3 |
| 515147 | Haldyn Glass-\$ | 02-Sep-11 | Dividend | 0.25 |
| 509631 | HEG | 02-Sep-11 | Final Dividend | 5 |
| 513599 | Hindustan Copp | 02-Sep-11 | Final Dividend | 0.5 |
| 500116 | IDBI Bank | 02-Sep-11 | Dividend | 3.5 |
| 590069 | Lakshmi Vilas Bank | 02-Sep-11 | Dividend | 2.5 |
| 533098 | NHPC | 02-Sep-11 | Dividend | 0.6 |
| 530377 | Nila Infra | 02-Sep-11 | Final Dividend | 0.1 |
| 590056 | Salona Cotspin | 02-Sep-11 | Dividend | 1 |
| 512393 | Shardul Sec | 02-Sep-11 | Final Dividend | 1.2 |
| 524336 | Shree Hari | 02-Sep-11 | Dividend | 1 |
| 524715 | Sun Pharma | 02-Sep-11 | Dividend | 3.5 |
| 500336 | Surya Roshni | 02-Sep-11 | Dividend | 1.5 |
| 530151 | Vijay Textiles | 02-Sep-11 | Consolidation of Shares | - |



Market View: Use Rallies to exit Weak scrips & Its time to aggressively BUY Blue-Chips on dips

Markets are in Bear phase and rallies will be keep coming, rallies should be used to get rid of junk, shedding away emotions of loss-booking. Booking Loss is painful but when there are chances of further losses and chances of sharp bounce backs very remote, it better to get into Large caps that have fallen at very attractive valuations. Chances of upmove in Large caps are much higher than the scrips which are not backed by strong fundamentals.

Sectors/Script that look promising can be :

Telecom (GSM majors) Bharti & Idea, Select IT-TCS, Mahindra Satyam, Select Auto-M&M, Bajaj Auto, Hero Moto. Energy Scrips like ONGC, Petronet LNG, PTC, a few Financial names like Yes Bank, Corporation Bank etc. look for upmove as a pull back is expected.

Next Week there are only 3 trading days, volumes should be low and not much participation is expected from institutions.

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Weekly Snapshot



Shri Parasram Holdings Pvt. Ltd.

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